

WELCOME

Dear Tourism Partners,

On behalf of the Burbank Hospitality Association, I am pleased to share with you the Visit Burbank Annual Report detailing accomplishments for fiscal year 2018-2019, with a look ahead to fiscal year 2019-2020.

Annual hotel occupancy stands at 82.5% through June 2019, Average Daily Rates were \$164, and Revenue per Available Room (RevPAR) was \$136. Numbers are supported by the digital media campaign launched and paid for by Visit Burbank, achieving 85M impressions during the fiscal year, and branding the city as a major travel destination.

Other contributors include tour operator group and FIT hotel contracts obtained by attending travel trade conventions; earned media coverage promoting Burbank; the Universal Studios Hollywood Partner Hotel Program; social media engagement; a robust Influencer campaign, and more.

Looking forward, the Association has initiated new programs designed to increase occupancy and enhance Burbank's attractiveness as a tourism destination. These include:

SUPERHERO SELFIE SPOTS: A partnership with Burbank-based DC Comics to establish a series of superhero statues at tourist hotspots throughout the city, reinforcing Burbank's status as Media Capital of the World and maximizing social media engagement.

MARKETING CO-OP WITH WARNER BROS. STUDIO TOUR HOLLYWOOD: A partnership with Warner Bros. Studio Tour Hollywood to market Burbank and create new hotel/attractions packages.

CHINA READY PROGRAM: A training project aimed at achieving China Ready Designation for hotels and attractions, appealing to the 1.2M annual Chinese visitors to Los Angeles to generate additional room nights.

Successful programs from prior years were improved and renewed. These include digital ad campaigns, social and influencer campaigns, strategic event partnerships, ONE Burbank high speed hotel internet access, newsletters, and the online booking engine.

The newly retooled website will continue as the leading digital interface with travelers for Burbank information, itineraries, and hotel and attractions bookings. The site is also now ready to accept advertisers, generating additional income for Visit Burbank.

Visit Burbank continues to maintain effective relationships with the Downtown Burbank Partnership, Hollywood Burbank Airport, Warner Bros. Studio Tour Hollywood, Universal Studios Hollywood, Travel and Tourism Marketing Association, Discover Los Angeles, Visit California, and Brand USA.

I want to extend our gratitude to everyone who helped make 2018-2019 such an important year for Visit Burbank, and am looking forward to working with each of you as we continue the upward momentum in 2019-2020.

Sincerely.

Tony Garibian

Burhank Hospitality Association



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ABOUT

The Burbank Hospitality Association, the governing body of the Tourism Business Improvement District (TBID) and doing business as Visit Burbank, was formed in 2011 and is funded by a 1% assessment on overnight stays in Burbank hotels with more than 25 rooms.

ANNUAL BUDGET

Visit Burbank operates with a \$1,160,874 annual budget allocated as follows:

20%

to Contingency / Reserve at **\$58,043** per year

to Administration and Operations at \$232,175 per year

20%

to Destination Development at \$232,175 per year

55%
to Sales and Marketing at \$638,481 per year



VISIT BURBANK GOALS

Visit Burbank boosts hotel occupancy and sales through the following initiatives:

MARKETING & SALES

- Promote Burbank as a leading tourism destination targeting the leisure and family travel markets via digital advertising, influencer, and partnership campaigns with strong return-on-investment.
- Brand Burbank as a desirable conference and convention destination featuring a unique mix of quality conference hotels and non-traditional special event venues.
- Increase sales through the group travel market working with tour operators, wholesalers, and online travel agents.
- Leverage marketing efforts through partnerships with community stakeholders such as the Downtown Burbank Partnership, the Hollywood Burbank Airport, the Burbank Chamber of Commerce, Warner Bros. Studio Tours Hollywood, and Universal Studios Hollywood.

DESTINATION DEVELOPMENT

Destination Development invests in a variety of projects designed to elevate the traveler experience in Burbank and create a more defined sense of place. Projects include:

- In partnership with DC Comics, rolling out a series of monumental bronze statues of super heroes at tourism destinations across Burbank.
- High-Speed Fiber Optics Internet Service amenities for hotel guests provided through ONE Burbank.
- Airline Incentive Packages offering marketing support to promote new routes to build customer awareness of Burbank.
- Comprehensive way-finding signage and district identity programs to enhance visitor experience.







BRANDING MESSAGE



BRANDING MESSAGE

"A Better Way to See LA," Burbank is where Hollywood happens, abounding in iconic studios, locations, and scenes from favorite movies and TV.



The city is a must-see for studio tours and live TV tapings such as *The Ellen DeGeneres Show, Conan,* and a constantly evolving mix of new productions.



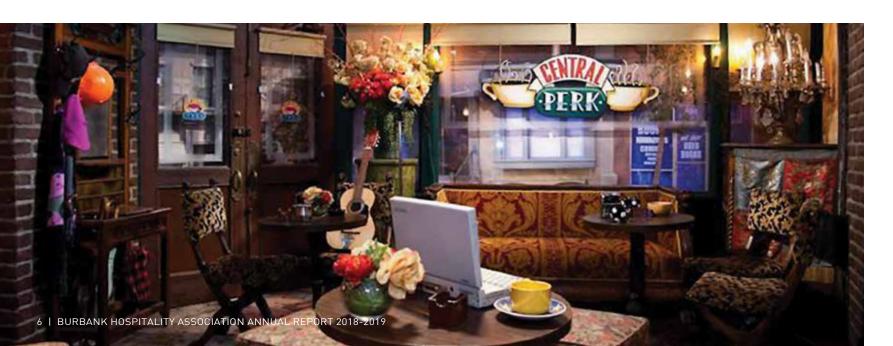
Burbank is home to the Hollywood Burbank Airport, the #1 airport in the US according to Fodor's Travel 2019, with nonstop domestic flights to 17 gateway cities.



Visit Burbank's 18 hotels are convenient to legendary attractions: Warner Bros. Studio Tour Hollywood, Universal Studios Hollywood, Dodger Stadium, the Hollywood sign, the Hollywood Walk of Fame, and much more.



Burbank embodies the fun-loving, Southern California atmosphere sought by visitors: eclectic shops, original eateries, celebrity hotspots, and the quintessential SoCal lifestyle.



DIGITAL ADVERTISING

Visit Burbank targets consumers with a propensity to travel, in nonstop and drive markets using a strategic mix of digital platforms. The goal is creating brand awareness and encouraging hotel bookings.

- 73M Impressions 34K Website Visits
- 6.6M Impressions
- **29K Website Visits**
- 1.1M Impressions 9K Website Visits
- 1.8M Impressions 5K Website Visits
- 2.8M Impressions
 1K Website Visits











RESULT 85.3M Impressions

DIGITAL CAMPAIGN

With the goal of keeping Burbank top-of-mind, creating awareness, driving users to the website, and boosting hotel bookings, the 2018-2019 advertising message took the theme of *A Better Way to See LA*.

TARGET AUDIENCES

DIGITAL CAMPAIGN

- LEISURE TRAVELERS with a propensity to visit Southern California/Los Angeles.
- **DRIVE MARKETS,** including the greater LA area, San Diego, Santa Barbara, and Orange County.
- FEEDER MARKETS with nonstop flights into Hollywood Burbank Airport.





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SOCIAL MEDIA

A vigorous social media campaign keeps Burbank hotels and attractions top-of-mind with potential travelers.

1.4M Impressions9K Engagements30K Followers

9

399K Impressions 10.2K Engagements

2.4K Followers

d

397K Impressions 36K Engagements 4.3K Followers



2.2M Impressions 55.2K Engagements 36.7K Followers

II figures represent performance during the period FY2018-2019



INFLUENCERS

Influencers provide third-party endorsement from trendsetters in family travel, millennial, LGBTQ, dining, film and TV. The campaign goal is to reach untapped traveler markets and encourage visitation to Burbank.

7 Influencers Totaling 1.2M Followers **RESULT 2.4M Impressions** 607K Engagements



INFLUENCERS



313K Followers

Instagram @glographics



74.2K Followers

Instagram @golden_aimeee



21.8K Followers

Instagram @TheLAGirl



129K Followers





570K Followers

Instagram @patrickadougall



Instagram @stephaniebetravel



67K Followers

| 13 12 | BURBANK HOSPITALITY ASSOCIATION ANNUAL REPORT 2018-2019

ONLINE BOOKING ENGINE

Visit Burbank's website is the leading tourism portal for hotel bookings, travel information, neighborhoods, special events, famous film locations, and area attractions.

RESULT 366K Total Website Visits 88K New Visitors



\$31K Room Bookings **28K Attraction Tickets**

\$59K TOTAL REVENUE











NEWSLETTERS

Monthly newsletters communicate updates about Burbank, special events, new retail and restaurants, hotels, and promotions of interest to the travel market.

NEWSLETTERS

RESULT 1.6K Opt-in Subscribers 17% Average Open Rate 1.6% Click Through Rate



HAPPY NEW YEAR

rom restaurant openings to renovations and events around the city, discover new and exciting things to do in the New Year



ay to the West Coast with a new location now open Downtown Burbank, Enjoy classic burgers and inventive shakes at this fast-casual spot. Be sure to ask for the L.A.-exclusive Roadside Double!





SUMMER SUN IN BURBANK

Whether exploring new eateries, checking out world famous cars, taking a horseback ride to the Hollywood Sign, or strolling with dinosaurs, Burbank will be packed with memorable experiences this August

DOWNTOWN BURBANK CAR CLASSIC



UNIVERSAL STUDIOS HOLLYWOOD

Eleven Burbank hotels are represented as Partner hotels on www.universalstudioshollywood.com, ensuring that visitors see the proximity of Burbank to Universal Studios Hollywood.

HOTELS

FISCAL YEAR 2018-2019

RESULT 1 \$1.07M Room Revenue

2.2K Total Packages (rooms plus Universal tickets)

5K Room Nights Booked

Source: Universal Studios Hollywood



STRATEGIC EVENTS

Visit Burbank sponsors targeted special events demonstrating high potential for room growth and economic impact.

4 SIGNATURE EVENTS

Visit Burbank Sponsorship Event

Burbank Comedy Festival/August \$20K **Dragonfest/August** \$20K CTN Animation eXpo/November \$150K **MUSEXPO Creative Summit/March** \$30K

\$220K

RESULT 17.5K Attendees \$220K INVESTMENT = \$1.38M IN ROOM REVENUE



PRINT CAMPAIGN

Two Burbank feature stories appearing in Alaska Beyond and Delta Sky Magazine delivered in-depth coverage of Burbank attractions and neighborhoods. The airlines fly nonstop into Burbank from Atlanta, Portland, Salt Lake City, San Jose, and Seattle.



almost 40 years ago," she says

of Greater LA's hidden treasures. Despite being Even back then, my high school friends and I



You've got an extra day to check out the Media Capital of the World

that famous white sign lies Burbank-a city of 108,000 where a lot of the movie stardust—especially America's oldest Bob's Big Boy, which turns 70 this year from studios such as Walt Disney Animation and Nickelodeon show off thei



RESULT 9M In-Flight Passengers Reached

PRINT CAMPAIGN

TOTAL IMPACT

The results of programs for 2018-2019 are as follows:

MEDIA IMPRESSIONS

85.3M Paid Digital 17K Attendance

SOCIAL MEDIA

2.2M Impressions 55.2K Engagements **36.7K Followers**

WEBSITE

366K Annual Visits

STRATEGIC EVENTS

14M Earned Media \$1.38M Room Revenue

INFLUENCERS

2.4M Impressions **607K Engagements** 1.2M Followers

WEBSITE-GENERATED REVENUE

\$59K Total Revenue



TRADE SHOWS

Visit Burbank builds group and Free Independent Traveler (FIT) business by participating in major travel conventions targeting domestic and international tour operators, wholesalers, and receptives. This in turn has led to an increase in Familiarization (FAM) tours, hotel site inspections, and new contracting.

TRAVEL TRADE CONVENTIONS Visit Burbank attended top international and domestic trade shows.







RESULT

- 120 Top Tour Operator Connections
- 5 Burbank Familiarization Tours totaling 125 travel trade professionals staying in 5 hotels
- 15+ Individual and Group Hotel Contracts



YEAR IN REVIEW | 2018 - 2019 | ECONOMIC IMPACT

ECONOMIC IMPACT OF TOURISM IN BURBANK



ECONOMIC IMPACT



Spent on

Recreation



Spent on

Food & Beverage



\$157M





Total Spent by Visitors

- Tourism in Burbank generated more than \$38M in local tax revenues.
- 8,933 jobs were sustained by visitors.

Burbank Attracted 3.48M Visitors in 2018



17 Nonstop Flights | More than 5.2M Passengers per year*

*Source: Hollywood Burbank Airport

ECONOMIC IMPACT OF TOURISM IN LOS ANGELES

2018 was the eigth consecutive record-breaking year for tourism in Los Angeles.

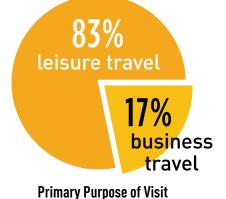


50M Total Visitors To Los Angeles

42.5M **Domestic Visitors** To Los Angeles



7.5 M **International Visitors** To Los Angeles



to Los Angeles in 2018

\$33.6B Tourism Economic Impact in LA County

LOOKING FORWARD | 2019 - 2020

LOOKING FORWARD

With the goal of promoting Burbank as a top travel destination, driving users to the website, and boosting hotel bookings, Visit Burbank will pursue the following projects in 2019-2020.

ABetter Way to SEELA



LOOKING FORWARD | 2019 - 2020 | MARKETING & SALES

MARKETING CO-OP WITH WARNER BROS. STUDIO TOUR HOLLYWOOD

Warner Bros. Studio Tour Hollywood and Visit Burbank will be combining forces to launch a first-ever *Gateway to Hollywood* advertising campaign in Fall 2019.



LOOKING FORWARD

GOALS

- Increase Hotel Bookings & Attraction Sales
- Unite the Media Power of Warner Bros. Studio Tour Hollywood and Visit Burbank to Create a Total Destination Experience
- Raise Visibility for Both Partners



2019-2020 INFLUENCER CAMPAIGN



@golden_aimeee 21.8K Followers



@jayzombie 217K Followers



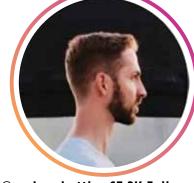
@travelmamas 42.8K Followers



@tipsdeviajero 30.8K Followers



@thegeeklyshow 765 Followers



@andrewkuttler 67.2K Followers



@eattravelrock 81.3K Followers

GOALS

- Engage with New Social Media Followers
- Tell the Burbank Story with Fresh Eyes
- Obtain New Followers and Website Visits
- Generate Hotel and Attractions Bookings

LOOKING FORWARD | 2019 - 2020 | MARKETING & SALES

VISIT BURBANK WEBSITE RELAUNCH

To reflect the *A Better Way to See LA* Campaign, www.VisitBurbank.com now features new graphics, visitor itineraries, easier navigation, and native advertising.



Trackability through ADARA Impact

Visit Burbank is partnering with ADARA Impact to better understand marketing efforts moving forward.

ADARA Impact offers the tools to determine economic impact of Visit Burbank's website visits, search, social media, and advertising impressions.

ADARA will measure Total Visitors, Hotel Revenue, Length of Stay, Average Daily Rate, Purchase Cycle, Average number of travelers, and Origin Market insights.

GOALS

- Increase SEO and Accessibility
- Create Seamless User-Experience
- Integrate Hotel Booking Engine Function
- Generate Revenue with Advertising

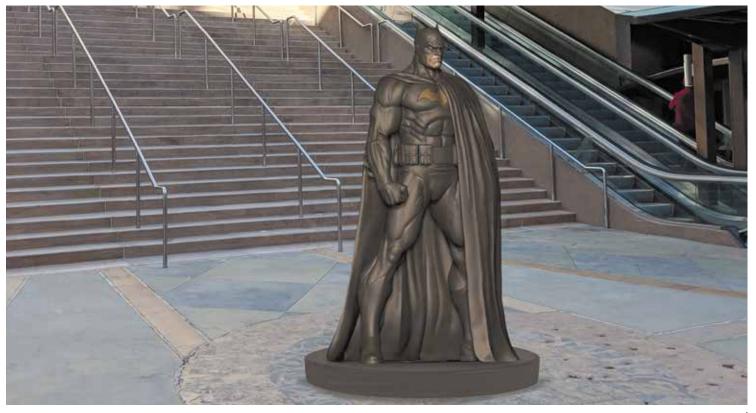
LOOKING FORWARD | 2019-2020 | DESTINATION DEVELOPMENT

SUPERHERO SELFIE SPOTS

In partnership with DC Comics, Visit Burbank is rolling out a series of monumental selfie spots in high-density areas, premiering with a larger-than-life bronze statue of Batman.

GOALS

- Reinforce Burbank's Status as Media Capital of the World
- Engage with Burbank's Thriving Entertainment Industry
- Maximize Social Media Engagement and Generate Exposure



LOOKING FORWARD

ULTRA-HIGH SPEED INTERNET

Visit Burbank has partnered with ONE Burbank to provide high-speed fiber internet access for Burbank hotels. Eight hotels have already signed up.

- Deliver industry leading internet experience to Burbank hotel guests
- Exceed web-browsing expectations for business and leisure travelers
- Demonstrate hi-tech leadership as Media Capital of the World



CHINA READY

With China representing the highest overseas visitation for California, and arrivals to Los Angeles at a 1.2M record in 2018, the market is promising for Burbank hotels and attractions.

- Explore Opportunities for Burbank Hotels to Achieve China Ready Designation
- Potentially Receive a Growing Share of this High Spending Market

Chinese Tourists

Average Spend Per Trip

Nights, Average **Length of Stay**

Source: Discover Los Angeles



LOOKING FORWARD

LOOKING FORWARD | 2019 - 2020 | INVESTMENTS IN TOURISM



Approved
AVION BURBANK
150 Hotel Rooms
Opening 2021

WARNER BROS. TOUR CENTER 79,800 sq. ft. Studio Tour Center Opening 2020

Approved
AC HOTEL
196 Hotel Rooms
Opening 2021

Approved
AIRPORT
REPLACEMENT TERMINAL
Opening 2024



BURBANK COMMON 33,000 sq. ft. Conference Center

Proposed

Proposed
777 FRONT STREET
307 Hotel Rooms

Proposed
PREMIER ON FIRST
MIXED-USE PROJECT
314 Hotel Rooms

Proposed

ALOFT and RESIDENCE INN
420 Hotel Rooms – 219 Hotel Rooms
operated by Aloft and 201 Hotel
Rooms operated by Residence Inn

RESULT 8 Developments | 6 Hotels | 1 Conference Center | 1,387 Hotel Rooms | 33,000 sq. ft. Event Space

CONSISTENT GROWTH 2012-2019

Marketed domestically and internationally, Burbank's hospitality industry has benefited from double digit growth, reaching record levels of occupancy, average daily rates (ADR), and revenue per available room (RevPAR).

GROWTH IN HOTEL OCCUPANCY (Running 12 months thru June 2019)



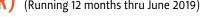
2012	2013	2014	2015	2016	2017	2018	2019	Total Growth Since 2012
75%	78%	79%	81%	84%*	83%	82.5%	82.5%	+10%

GROWTH IN AVERAGE DAILY RATES (ADR) (Running 12 months thru June 2019)



2012	2013	2014	2015	2016	2017	2018	2019	Since 2012	
\$118	\$123	\$134	\$148	\$170*	\$161	\$162	\$164	+39%	

GROWTH IN REVENUE PER AVAILABLE ROOM (RevPAR) (Running 12 months thru June 2019)





2012	2013	2014	2015	2016	2017	2018	2019	Total Growth Since 2012	
\$89	\$95	\$105	\$120	\$142*	\$133	\$133	\$136	+53%	

GROWTH IN ANNUAL ROOM REVENUE (Running 12 months thru June 2019)

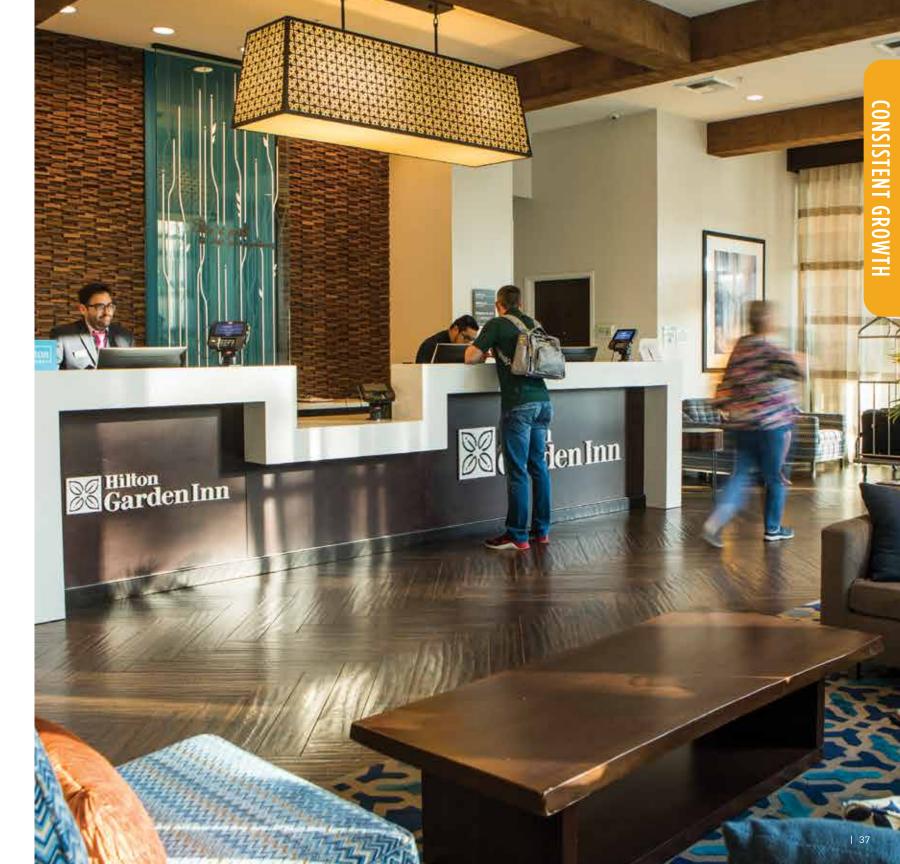


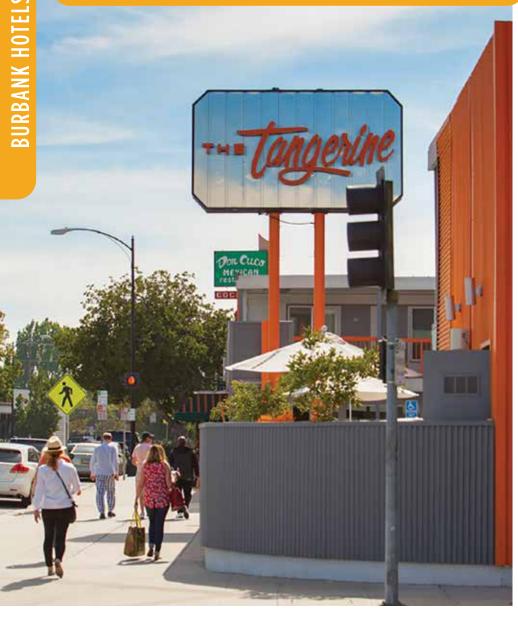
2012	2013	2014	2013	2010	2017	2010	2017	Since 2012	
\$72M	\$76M	\$85M	\$92M	\$127M*	\$126M	\$127M	\$128M	+78%	

^{*}PORTER RANCH IMPACTS The gas leak forcing thousands of residents to relocate from Porter Ranch in the northwest San Fernando Valley benefited Burbank hotels from approximately October 2015 to May 2016. However, the relocation was an abnormal event that skewed economic indicators by approximately 10% in the following year, when effects began to be felt. That explains the slight declines in 2017, but if looked at over 2015, the underlying upward trend is apparent

Source: Smith Travel Research

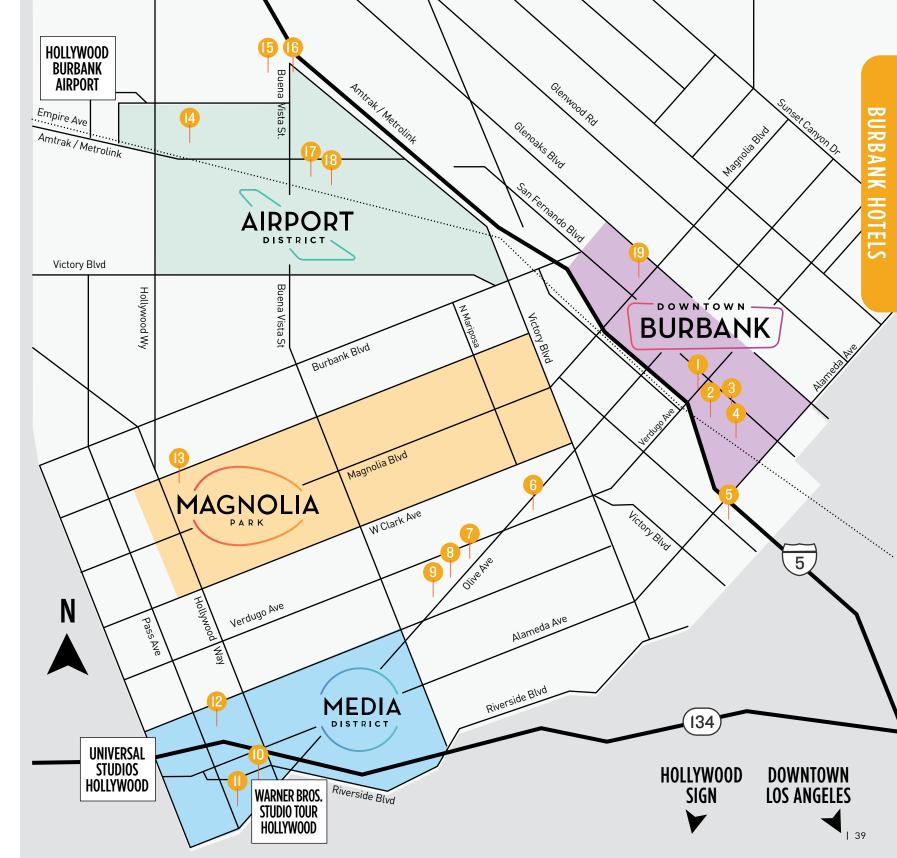
Total Growth





- Holiday Inn Burbank Media Center
 - Residence Inn Los Angeles Burbank/Downtown
- 3 Hilton Garden Inn Burbank Downtown
 - 4 SpringHill Suites Los Angeles
 Burbank/Downtown
 - 5 Burbank Inn & Suites
 - 6 Portofino Inn Burbank
 - Safari Inn
 - 8 Coast Anabelle Hotel
 - 9 2021 Olive
 - The Tangerine
 - Best Western Plus Media Center
 Inn & Suites
 - Hotel Amarano Burbank
 - Travelodge Burbank
 - Los Angeles Marriott Burbank Airport Hotel
 - (6) Ramada Burbank Airport
 - (6) Quality Inn Burbank Airport
 - Courtyard by Marriott Los Angeles/Burbank Airport
- (18) Extended Stay America Los Angeles Burbank Airport
 - (9) AC Hotel opening soon

18 Hotels | 2,569 Rooms



BOARD OF DIRECTORS AND STAFF

EXECUTIVE COMMITTEE

Tony Garibian Chair, General Manager, Coast Anabelle Hotel and Safari Inn

Danny Kahn Vice Chair, Warner Bros. Studio Tour Hollywood

Michael Swaney Treasurer, Residence Inn by Marriott

Sundeep G. Vaghashia Secretary, VBanks Inc.

BOARD OF DIRECTORS

Lucy Burghdorf Director, Public Affairs & Communications, Hollywood Burbank Airport

Tom Flavin

CEO, Burbank Chamber of Commerce

Julio Flores

General Manager, Hilton Garden Inn

Adrian Pastrana
Alan Puana
Alan Tate

General Manager, Quality Inn Burbank Airport
Director of Sales, Universal Studios Hollywood
General Manager, Burbank Airport Marriott

Tom Whelan General Manager, Hotel Amarano

Richard Sandoval Vice President (Non-voting Member), Spire Hospitality

Patrick Prescott Community Development Director
City of Burbank, (Ex-Officio Member)

STAFF

Simone McFarland Assistant Community Development Director, City of Burbank Staff

Mary Hamzoian Economic Development Manager, City of Burbank Staff

Erika De Leon Administrative Analyst II, City of Burbank Staff

PROUD PARTNERS













